

OMEGA

AG-SEEDS (PUNJAB) LIMITED

January 22, 2026

To
The Head – Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001

BSE Scrip Code: 519479

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2025

Ref: Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025. This report is submitting in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

Request you to take the above information on records.

Thanking you,

Yours Faithfully,

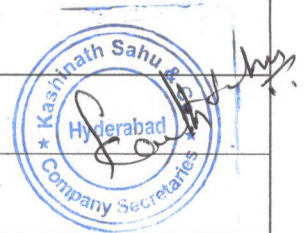
For Omega AG Seeds Punjab Limited

Nisha Chowdhary
Company Secretary & Compliance Officer



KASHINATH SAHU & CO.,
COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT			
Scrip code*	519479		
BSE Symbol	OMEAG		
MSEI Symbol	NA		
ISIN	INE112B01013		
Name of the company*/CIN	OMEGA AG SEEDS (PUNJAB) LIMITED/ L01119TG1992PLC082816		
Registered office address			
Registered office address*	Sy.No. 115, Brig Sayeed, Hanumanji Colony, Bowenpally		
Registered office state*	Telangana		
Registered office city*	Hyderabad		
Registered office district*	Hyderabad		
Registered office pin code*	500009		
Registered office contact number*	ISD Code*	STD Code*	Number*
	+91	040	79618843
Registered office country*	INDIA		
Registered office website	www.omegaagseeds.co.in		
Registered office email	omegaagseeds@gmail.com		
Correspondence Details			
Correspondence address/ contact number/ email	Same as above		
Reporting quarter*	31-12-2025		
Face value*	Rs. 10/- per share		





KASHINATH SAHU & CO.,
COMPANY SECRETARIES

Stock Exchange Details:	Name of stock Exchange	Listed Capital (As no of shares)	% Of total issued capital
Name of other stock exchanges where the company's securities are listed	NA	NA	NA
Remarks	NA		

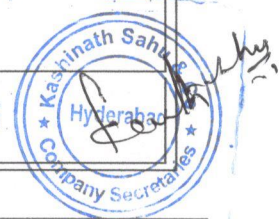
Capital Details:		
Particulars	Number of shares	% of total issued capital
Issued capital*	79,04,000	100
Listed capital (BSE) (As per company records) *	79,04,000	100
Held in dematerialized form in CDSL*	4757703	60.20
Held in dematerialized form in NSDL*	2063177	26.10
Physical*	1083120	13.70
Total no. of shares*	79,04,000	100
Reasons for difference if any, Between issued capital and listed capital*	NA	--
Reasons for difference if any, Between issued capital and total number of shares*	NA	--
Reasons for difference if any, Between listed capital and total number of shares*	NA	--





KASHINATH SAHU & CO.,
COMPANY SECRETARIES

Certifying the details of changes in share capital during the quarter under consideration as per Table below:			
Whether changes during the quarter*	No		
Register of members is updated*	Yes		
If not, Updated up to which date	NA		
Reference of previous quarter with regards to excess dematerialized shares, if any.	NA		
Has the company resolved the matter (excess dematerialized shares mentioned above) in the current quarter? *	NA		
If not, Reason why?	NA		
Mentioned the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
Total no. of demat requests	No. of requests*	No. of shares*	Reasons for delay
Confirmed after 21 days*	-	-	-
Pending for more than 21 days*	-	-	-
Remarks			
Compliance Officer Details			
Whether Qualified Company Secretary is Compliance Officer *	Yes		
Whether Compliance Officer Appointed	Yes		
Name of the compliance officer*	Nisha Chowdhary		
Date of Appointment *	11-05-2024		



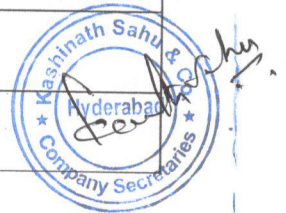


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Designation*	Company Secretary & Compliance Officer
Membership Nos	37025
Telephone no.*	+91 9866272052
Fax no.	-
E-mail id*	omegaagseeds@gmail.com
Whether any change in Compliance Officer during the previous quarter *	No
Whether the previous Compliance Officer was Qualified Company Secretary *	No

Details of Previous Compliance Officer	
Previous Compliance Officer Name	NA
PAN of the previous Compliance officer	NA
Membership Nos	NA
Date of Appointment	NA
Date of Cessation	NA

Details of Certifying Authority	
CA/CS*	Practicing Company Secretary
Name of certifying auditor*	Mr. Kashinath Sahu

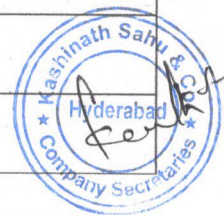




KASHINATH SAHU & CO.,
COMPANY SECRETARIES

Date of issue of report*	19-01-2026
Address*	Flat No: 101, GK Arunodhaya Enclave, Annapurna Colony, Mallapur
City*	Hyderabad
Pincode*	500076
Contact no.*	040-35697340
Email	kashinathsahucs@yahoo.co.in
Membership no.*	F4790
Firms registration number of audit firm	-
Name of the firm*	Kashinath Sahu & Co
COP number*	4807

Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work*	Yes
Name of RTA	Bigshare Services Private Limited
SEBI registration no.	INR000001385
Address	306, Right Wing, Third Floor, Amrutha Ville, Opposite Yashoda Hospital, Somajiguda, Rajbhavan Road
State	Telangana
City	Hyderabad
Pin code	500082



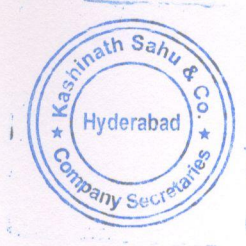
Flat No. 101, G.K. Arunodhaya Enclave, Annapurna Colony, Mallapur, Hyderabad – 500 076 Telangana
Phone: 040-35697340 Cell: +91 9849307258 E-mail: kashinathsahucs@yahoo.co.in



KASHINATH SAHU & CO.,
COMPANY SECRETARIES

Contact no.	+040-2337 4967
E-mail id	bsshyd@bigshareonline.com
Website Address	www.bigshareonline.com
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	NA
Date of Cessation	NA
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	NA

Place: Hyderabad
Date: 19.01.2026



For Kashinath Sahu & Co.
Practicing Company Secretary

CS Kashinath Sahu
Proprietor

CP NO: 4807 FCS NO: 4790

PEER REVIEW NO: 2957/2023

UDIN: F004790G003364421